

PRICING

These are our standard prices for most straightforward estate plans. More complex plans will result in higher fees, but we will go over the costs at our first meeting so there are no surprises. A retainer is requested for the first interview and must be by money order, bank draft, cash or cheque.

Prices include all meetings, discussions, phone calls, emails, disbursements, GST, PST, and the Financial & Estate Planner.

Cost for an Individual

Simple Will	\$595
Power of Attorney	\$396
Representation Agreement	\$396
Package of all 3 documents	\$996

Cost for a Couple with Mirrored Wishes

Simple Will	\$996
Power of Attorney	\$792
Representation Agreement	\$792
Package of all 3 documents	\$1,950

Estate Management for Executor

\$3,000
Not including probate fees and government charges, plus: 1.25% of the gross value of the estate.

Home or Hospital Visits

Per visit (Local)

\$227

As of May 19, 2022



■ Campbell River

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KARINA A. CARSON, BA, LLB
BARRISTER / SOLICITOR / NOTARY

**Powers of Attorney
Representation Agreements
Wills | Executor Services
Estate Administration**



STEWART CARSTAIRS, BA, JD
LAWYER / NOTARY / PARTNER



REBECCA DOMOVITCH, BA, JD
LAWYER / NOTARY



LYLE D. CARLSTROM, BA, LLB
LAWYER / NOTARY / PARTNER

POWER OF ATTORNEY

This document allows your attorney (the person appointed by you) to manage legal and financial affairs on your behalf. A Power of Attorney is particularly useful if you become incapacitated or if you're going to be away for extended periods of time. It is essential that the attorney be trustworthy. After all, they can sell your assets, change your bank account and manage your taxes. We can talk about precautions.

Your attorney must be 19 years or older, be mentally capable and understand the responsibilities. You can appoint one or more of your spouse, a friend, a family member or other trusted person.

REPRESENTATION AGREEMENT

As a capable adult, you have the ability to make your own medical decisions and no person may perform a medical procedure without your consent.

It is advisable to appoint one or more persons who you trust, through a Representation Agreement, to follow your health care wishes if you become mentally or physically incapacitated and cannot communicate.

WILL

To prepare for making a Will you need to consider two major items - who will you trust to be your executor and/or guardian and who you wish to benefit from your estate. Once you have those two decisions made, or wish to discuss your options, please contact our office and we can assist you.

EXECUTOR SERVICES

Your executor is responsible for administering your estate, arranging your funeral, proving the Will, liquidating the estate, paying debts, distributing assets (as the Will directs) and many other duties.

It is important that your executor be able to keep proper records and be available for an extended period of time to administer your estate. Be sure to discuss this responsibility with your potential executor prior to appointing them.

ESTATE ADMINISTRATION

If you find yourself in the position of being an executor or estate administrator, we can help.

FOUR STEPS

- 1 You make an appointment to discuss your estate planning needs. We will provide you with a plan, an "all in" price estimate and a Financial & Estate Planner in that interview.
- 2 We send an email, or letter, confirming your instructions for your approval.
- 3 We send you a draft copy of your documents to review. This gives you an opportunity to reflect, inquire and amend. You can email, phone or come in to discuss. We will work with you to make the documents reflect your wishes.
- 4 You book an appointment to sign the final documents. You take the original copies with you, or store them with us, and we register with the BC Vital Statistics Wills Registry.